



BUSINESS



OWNER



EMPLOYEES

DAY 1

AS YOU GROW

WHERE YOU WANT TO BE

- Commercial Insurance Package
 - Property
 - Loss of Income
 - Liability
 - Crime Loss
- Term Life Insurance
 - Debt and collateral coverage
- Home-Based Business Coverage

- Permanent Life Insurance
 - Key Person
 - Buy-Sell Agreement funding
- Errors & Omissions
- Fleet

- Directors and Officers

- Disability
- Critical Illness
- TFSA
- Retirement Planning
- Travel Insurance

- Financial Planning For Owners
 - Tax Management
 - Bankruptcy & Litigation Protection
- Travel Insurance

- Succession Planning
- Retirement Income
- Charitable Giving
- Travel Insurance

More than three employees

- Group RRSP
- Group Benefits (Core)

- Group Pension Plan
- Group Benefits (Core Plus)
- Posaction

- Group Benefits (Comprehensive)
- Health Spending Account

START-UP

GROWTH

SUCCESSION & RETIREMENT